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PTO/SB/08A (08-00)

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Substitute for form 1449A/PTO

INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(use as many sheets as necessary)

Sheet	1	of	2
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Complete if Known

Application Number	09/776,707
Filing Date	February 6, 2001
First Named Inventor	David S. MILLER
Group Art Unit	2163
Examiner Name	IRSHADULLAH, M.
Attorney Docket Number	31921-169140

U.S. PATENT DOCUMENTS

[illegible]

FOREIGN PATENT DOCUMENTS

[illegible]

Examiner
Signature

M. IRSHADULLAH

Date
Considered

4/1.04

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Unique citation designation number. ² See attached Kinds of U.S. Patent Documents. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

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	Group Art Unit	2163
	Examiner Name	IRSHADULLAH, M.
Sheet 2 of 2	Attorney Docket Number	31921-169140

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
h.	B1	Randall, et al., "First Looks", Massachusetts CPA Review, Vol. 70, No. 1, pp. 30-32, Winter 1996.	
h.	B2	Brozovsky, et al., "Tax Deposits Go Electronic", CPA Journal, Vol. 65, No. 12, pp. 53-54, December 1995.	
h.	B3	"Tax Prep Software: Out Third Annual 1040 Face-Off", Accounting Technology, Vol. 10, No. 10, pp. 20-63, November 1994.	
h.	B4	"SALES/USE Tax System", Taxware International, Inc., September 1999, http://www.taxware.com/ZProducts/satesuse/sutaxsys.html	

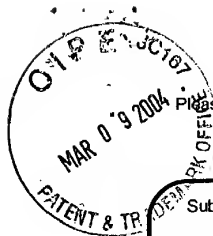
Examiner Signature	M. IRSHADULLAH	Date Considered	4/1/04
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INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Sheet 3 of 3

Complete if Known

Application Number	09/776,707
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First Named Inventor	David S. MILLER
Group Art Unit	2163
Examiner Name	Not Yet Assigned
Attorney Docket Number	31921-169140

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
	AQ	"Linking Quicken to TurboTax"(with two pages of Table of Contents), pp. 1-3, www.cma.zdnet.com/book/quicken/ch22/ch22.htm	
	AR	"QIF Definition", pp. 1-6, www.respmech.com/mym2qifw/qif_new.htm	
	AS	"Quicken - Answers", pp. 1-2, www.intuit.com/support/quicken/faqs/win3/5176.html	
	AT	"Quicken Deluxe 98", pp. 1-4, www.mcronline.com/Quicken98.htm	
	AU	"Quicken Deluxe 98: taxes", pp. 1-2, www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html	
	AV	"Quicken QIF Alert", pp. 1-4, www.fi.inuit.com/technical/qif_fi_alert.cfm	
	AW	"Shortcutz", Intuit Quicken® 99", pp. 1-2, www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1	
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